Form **990**

Department of the Treasury

Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2006
Open to Public Inspection

A Fo	r the 2	00 <u>6 calendar year, or tax year beginning</u> , 2006, and endi	ing	
	k if applicab Address change	Please use IRS label or GENERATIONS UNITED		D Employer identification number 31–1542973
	Name chan	print or type. Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number (202) 289-3979
\vdash		Specific	900	F Accounting
	Final return Amended	Instructions. City or town, state or country, and ZIP + 4		method: Cash X Accrual
	return Application	WASHINGTON, DC 20005	and I are not an	Other (specify) Indicable to section 527 organizations.
	pending	twists must stock a completed Schodule A (Form 000 or 000 FZ)		
G W	ebsite:	· · · · · · · · · · · · · · · · · · ·	. ,	return for affiliates? Yes X No
J O	rganizati	on type (check only one) ▶ X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 H(c) Are all affiliate	
K C	heck here	if the organization is not a 509(a)(3) supporting organization and its gross		n a list. See instructions.)
re	ceipts a	e normally not more than \$25,000. A return is not required, but if the organization chooses	 d) Is this a separate organization co 	vered by a group ruling? Yes X No
to	file a re	urn, be sure to file a complete return.	Group Exemp	tion Number 🕨
			VI Check	if the organization is not required
L G	ross rece	elipts: Add lines 6b, 8b, 9b, and 10b to line 12 1, 205, 822.	to attach Sch	. B (Form 990, 990-EZ, or 990-PF).
Part	R	evenue, Expenses, and Changes in Net Assets or Fund Balances (See the instr	uctions.)	
	T	Contributions, gifts, grants, and similar amounts received:		
	1	Contributions to donor advised funds		
	1		,084,211.	
	1	Indirect public support (not included on line 1a)	,	
	1	Government contributions (grants) (not included on line 1a) 1d		- ·
	1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0,000.)	1e 1,084,211.
		Program service revenue including government fees and contracts (from Part VII, line 93)	····	
		Membership dues and assessments		
		Interest on savings and temporary cash investments	• • • • • • • •	4 12,275.
	_	Dividends and interest from securities		5
		Gross rents		
		Less: rental expenses		1.7
d)	!	Net rental income or (loss) Subtract line 6b from line 6a	<i></i>	6c
ž	7	Other investment income (describe)	7
Revenue		Gross amount from sales of assets other (A) Securities (B) Ot	her	
œ		than inventory		481
		Less: cost or other basis and sales expenses . 8b		1-51
	С	Gain or (loss) (attach schedule)		
	d	Net gain or (loss). Combine line 8c, columns (A) and (B)	<u></u>	8 d
		Special events and activities (attach schedule). If any amount is from gaming, check here	>	
	а	Gross revenue (not including \$ of		
		contributions reported on line 1b)		
	b	Less: direct expenses other than fundraising expenses 9b		
	С	Net income or (loss) from special events. Subtract line 9b from line 9a		9c
	10 a	Gross sales of inventory, less returns and allowances 10a		
	b	Less: cost of goods sold		
	С	Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line	10a	10c
	11	Other revenue (from Part VII, line 103)		11 6,300.
	12	Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11		1,205,822.
	13	Program services (from line 44, column (B))		
es		Management and general (from line 44, column (C))		
Expenses	15	Fundraising (from line 44, column (D))		
Exp	16	Payments to affiliates (attach schedule)		
	17	Total expenses. Add lines 16 and 44, column (A)		
Ñ	18	Excess or (deficit) for the year. Subtract line 17 from line 12		
Assets	19	Net assets or fund balances at beginning of year (from line 73, column (A))		
As	20	Other changes in net assets or fund balances (attach explanation)		
Net	21	Net assets or fund balances at end of year. Combine lines 18, 19, and 20		
For P		Act and Paperwork Reduction Act Notice, see the separate instructions.	<u> </u>	Form 990 (2006)

Pa	rt II			ions must complete column and section 4947(a)(1) r			
		t include amounts reported on line		(A) Total	(B) Program	(C) Management	(D) Fundraising
00-		b, 8b, 9b, 10b, or 16 of Part I.		(A) 10001	services	and general	(2): =::=:=
22a		paid from donor advised funds (attach schedule)					
	(cash \$	noncash \$) amount includes foreign grants.	22-				
22h		neie ,	22a				
220	-	grants and allocations (attach schedule)					
		amount includes foreign grants,	22b				
23		ific assistance to individuals	220				
	•	h schedule). *	23				
21		fits paid to or for members					
AT		h schedule)	24				
25a		pensation of current officers,					
		ors, key employees, etc. listed in					STMT 2
			25a	91,490.	86,531.	4,959.	
b		pensation of former officers,		31,1301	00/0011	1,000	
	-	tors, key employees, etc. listed in					
		V-B (attach schedule)	25b				
С		ensation and other distributions, not includ-					
	ed abo	ove, to disqualified persons (as defined					
		section 4958(f)(1)) and persons described ion 4958(c)(3)(B) (attach schedule)	25c				
26		ies and wages of employees not					
	includ	led on lines 25a, b, and c	26	372,779.	352,573.	20,206.	
27	Pensi						
	includ	ded on lines 25a, b, and c	27	11,788.	11,279.	509.	
28		oyee benefits not included on			•		
	lines	25a - 27	28	62,980.	60,261.	2,719.	
29	Payro	oll taxes	29				
30	Profe	ssional fundraising fees	30				
31	Acco	unting fees	31				
32	Legal	lfees	32				
		lies	33	6,642.	6,642.		
34	Telep	phone	34	13,045.	13,039.	6.	
		age and shipping	35	31,322.	31,322.	1	
		pancy	36	89,665.	87,357.	2,308.	
		oment rental and maintenance	37	5,435.	5,435.		
		ng and publications	38	43,680.	43,680.		
39		٠	39	65,312.	52 , 342.	12,970.	
40		erences, conventions, and meetings .	40	18,721.	18,721.		
41		est	41				
42	•	eciation, depletion, etc. (attach schedule)	42	7,597.	7,348.	249.	
		expenses not covered above (itemize):		0.00	000 000	04.5	
		FESSIONAL_FEES	43a	279,804.	<u>278,992.</u>		
		DEBT	43b		1,150.		-
		ATIONS	43c	16,050.	16,050.	1"	
		URANCE	43d 43e	2,661. 491.	2,523. 491.		
		S_AND_SUBSCRIPTIONS	43e 43f		328.		
		K_FEES	431 43g	328.	340.	1	
	l Total	functional expenses. Add lines 22a	739				
77	throug	gh 43g. (Organizations completing					
	colum 13-15	ns (B)-(D), carry these totals to lines	44	1,120,940.	1,076,064.	44,876.	
Joi		sts. Check ▶ if you are follow	wina		1,0/0,004.	44,070.	.1
		int costs from a combined educational	_		icitation reported in (B) P	rogram services?	. ► Yes X No
		nter (i) the aggregate amount of these j		-		cated to Program services	
		nount allocated to Management and ge				allocated to Fundraising	
JSA		A CONTRACTOR OF THE CONTRACTOR			NACCO CONTRACTOR OF THE PROPERTY OF THE PROPER		Form 990 (2006)

Part III Statement of Program Service Accomplishments (See the instructions.)

par on	m 990 is available for public inspection and, for some people, serves as the primary or sole source of ticular organization. How the public perceives an organization in such cases may be determined by the its return. Therefore, please make sure the return is complete and accurate and fully describes, in Paragrams and accomplishments.	information presented
Wh All of	at is the organization's primary exempt purpose? TO PROMOTE INTERGENERATIONAL PROGRAMS. organizations must describe their exempt purpose achievements in a clear and concise manner. State the number clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) anizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
	TO PROVIDE INTERGENERATIONAL INFORMATION TO THE PUBLIC, PUBLISH RESOURCES AND MATERIALS, AND SPONSOR A NATIONAL CONFERENCE. SPECIFIC INITIATIVES INCLUDE SENIORS4KIDS, ALL CHILDREN DESERVE A PERMANENT HOME, INTERGENERATIONAL SHARED SITES AND PHOTO CONTEST, ENHANCING YOUR RETIREMENT, AND THE NATIONAL CENTER ON GRANDFAMILIES. (Grants and allocations \$) If this amount includes foreign grants, check here	1,076,064.
b		
С	(Grants and allocations \$) If this amount includes foreign grants, check here ▶	
d	(Grants and allocations \$) If this amount includes foreign grants, check here ▶	
e	(Grants and allocations \$) If this amount includes foreign grants, check here ▶ Other program services (attach schedule)	
	(Grants and allocations \$) If this amount includes foreign grants, check here ► Total of Program Service Expenses (should equal line 44, column (B), Program services) ►	1,076,064.
,	1944 91 1 199 and 94 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	, - : - ,

Form **990** (2006)

P	art IV	Balance Sheets (See the instructions.)			
١	lote:	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only	(A) Beginning of year		(B) End of year
	45	Cash - non-interest-bearing	19,531.	45	33,885.
	46	Savings and temporary cash investments	178,172.	46	354,595.
	47a	Accounts receivable 47a 6,046.			
	b	Less: allowance for doubtful accounts 47b NONE	11,196.	47c	6,046.
		Pledges receivable			
	l .	Less: allowance for doubtful accounts	NONE		NONE
	49	Grants receivable	35,000.	49	13,014.
	50a	Receivables from current and former officers, directors, trustees, and			
	L	key employees (attach schedule)		50a	
	"	4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)		505	
	512	Other notes and loans receivable (attach		50b	
ts	Jia	schedule)		ALC TO	
Assets	b	Less: allowance for doubtful accounts		51c	
⋖		Inventories for sale or use		52	
	53	Prepaid expenses and deferred charges	NONE		9,914.
	54a	Investments - publicly-traded securities Cost FMV	110111	54a	
		Investments - other securities (attach schedule) Cost X FMV	338,566.	+	309,929.
	1	Investments - land, buildings, and STMT 4			
		equipment: basis			
	b	Less: accumulated depreciation (attach			
		schedule)		55c	
	56	Investments - other (attach schedule)		56	
	1	Land, buildings, and equipment: basis			
	b	Less: accumulated depreciation (attach			
	İ	schedule)	30,075.	57c	23,501.
	58	Other assets, including program-related investments			
		(describe ► STMT 5) Total assets (must equal line 74). Add lines 45 through 58	13,498.		16,458.
	59	· · · · · · · · · · · · · · · · · · ·	626,038.		767,342.
	60	Accounts payable and accrued expenses	43,866.		58,815.
	61 62	Grants payable	07.706	61	7.6.000
	63	Loans from officers, directors, trustees, and key employees (attach	27,786.	62	76,000.
ties	03	, , , ,		63	
Liabilities	642	schedule)		64a	
Lia		Mortgages and other notes payable (attach schedule)		64b	
	65	Other liabilities (describe ►)		65	
	66	Total liabilities. Add lines 60 through 65	71,652.	66	134,815.
	Orga	anizations that follow SFAS 117, check here X and complete lines		1111	
		67 through 69 and lines 73 and 74.			
Ses	67	Unrestricted	439,796.	67	551,655.
and	68	Temporarily restricted	114,590.	68	80,872.
Bal	69	Permanently restricted		69	
Fund Balances	Orga	anizations that do not follow SFAS 117, check here ▶ and complete lines 70 through 74.		MR E	
ō	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
Assets	72	Retained earnings, endowment, accumulated income, or other funds		72	
tΑ	73	Total net assets or fund balances (add lines 67 through 69 or lines			
Net		70 through 72. (Column (A) must equal line 19 and column (B) must			
		equal line 21)	554,386.	73	632,527.
	74	Total liabilities and net assets/fund balances. Add lines 66 and 73	626,038.	74	767,342.

Pa	art IV-A	Reconciliation of Revenue per Audited Fi instructions.)	nancial Statemen	ts With Reveni	ue per Return (Se	e the
a	Total rev	venue, gains, and other support per audited financ	ial statements		a	1,199,081.
b	Amount	s included on line a but not on Part I, line 12:			74	
1	Net unre	ealized gains on investments		b1	-6,741.	
2		services and use of facilities				
3	Recover	ies of prior year grants		b3		
4	Other (s	pecify):				
				b4	- N	
		s b1 through b4				-6,741.
С		t line b from line a			<u>C</u>	1,205,822.
d		s included on Part I, line 12, but not on line a:		11		
1		ent expenses not included on Part I, line 6b				
2	Other (s	pecify):		1.4	1.0 1.0 1.0 1.0	
	Add line	s d1 and d2			d	
е		venue (Part I, line 12). Add lines c and d				1,205,822.
	art IV-B	Reconciliation of Expenses per Audited F	inancial Stateme	nts With Expen	ses per Return	1,200,022.
a		penses and losses per audited financial statements				1,120,940.
		s included on line a but not on Part I, line 17:	,			
b 1		s included on line a but not on Part I, line 17. I services and use of facilities		b1		
2	Donated Prior ve	ar adjustments reported on Part I, line 20				
3	Losses	reported on Part I, line 20		b3		
4		pecify):				
	Add line	s b1 through b4			b	
С		t line b from line a			1 . 1	1,120,940.
d	Amount	s included on Part I, line 17, but not on line a:		1 1		
1		ent expenses not included on Part I, line 6b				
2	Other (s	pecify):				
e	Add line	s d1 and d2			d e	1,120,940.
P	art V-A	Current Officers, Directors, Trustees, and	Kev Employees	List each person	who was an office	
		or key employee at any time during the year eve				
		(A) Name and address	(B)	(C) Compensation		(E) Expense account and other allowances
	*** -	(A) Name and address	Title and average hours pe week devoted to position		compensation plans	and other allowances
SE	E STAT	EMENT 7		91,490	18,570	. NONI
			4			
			_			
_						
			_			
			-			
			-			
_						
			-			
			7			

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form 990 (2006)	31-	12973		P	age 7
Part VI Other Information (continued)					
2 a Did the organization receive donated	services or the use of materials, equipment, of	or facilities at no charge			
or at substantially less than fair rental value?			82a	х	
b If "Yes," you may indicate the value of these	items here. Do not include this amount				30.35
as revenue in Part I or as an expense in Part I	I. (See instructions in Part III.)	82b 40,000.			
33a Did the organization comply with the public i	nspection requirements for returns and exemption application	ons?	83a	Х	
b Did the organization comply with the disclose	ure requirements relating to quid pro quo contributions?		83b	Х	
34a Did the organization solicit any contributions	or gifts that were not tax deductible?		84a		X
b If "Yes," did the organization include	e with every solicitation an express statement t	hat such contributions or			
			84b	N/	Α
	bstantially all dues nondeductible by members?		85a	N/	Α
b Did the organization make only in-house lob	bying expenditures of \$2,000 or less?		85b	N/	Α
If "Yes" was answered to either 85a	or 85b, do not complete 85c through 85h below	ow unless the organization			
received a waiver for proxy tax owed for the p	<u> </u>	1			
c Dues, assessments, and similar amounts from	n members	85c N/A			
	itures	85d N/A			
	6033(e)(1)(A) dues notices	85e N/A			
	enditures (line 85d less 85e)	85f N/A			
	on 6033(e) tax on the amount on line 85f?		85g	N/	<u>A</u>
h If section 6033(e)(1)(A) dues notices	were sent, does the organization agree to add	the amount on line 85f			
	to nondeductible lobbying and political expenditures for the	following tax year?	85h	N/	<u>A</u>
	pital contributions included on line 12	86a N/A			
	c use of club facilities	86b N/A			
	members or shareholders	87a N/A			
b Gross income from other sources. (Do not not not not not not not not not no	·				
	n them.)	87b N/A			
	ne organization own a 50% or greater interest in	n a taxable corporation or			
	arate from the organization under Regulations sections				
301.7701-2 and 301.7701-3? If "Yes," comp			88a		X
	the organization, directly or indirectly, own a control of the Port William				
	plete Part XI		88b	M. Prik. S	X
	c imposed on the organization during the year under:	/-			
	ection 4912 N/A ; section 4955)				
	he organization engage in any section 4958			基礎	
	aware of an excess benefit transaction from a p	•	001		101 437
			89b		X
	zation managers or disqualified persons during the year unde				
Sections 4912, 4955, and 4958	mbursed by the organization	. ► <u>N/A</u>			
	the tax year, was the organization a party to				
			89e		v
f All prespirations Did the prespiration	acquire a direct or indirect interest in any ap	nlicable insurance contract?	89f		X
g For supporting organizations and	•	advised funds. Did the	091	in the	^
	maintained by a sponsoring organization, have		i da ƙ		n kan i Nakat
	by a sponsoring organization, have	-	89g		х
	rn is filed ▶ DC,		osy	J	
	period that includes March 12, 2006 (See instructions.)		90b	110	
91 a The books are in care of ► BOOKKEEPER					
•	SUITE 900 WASHINGTON, DC		<u>ر</u>	J 1 J	
TOOL II DINDHI, MW,	TOTAL TO THE STATE OF CALL DO				
b At any time during the calendar year, did the	e organization have an interest in or a signature or other aut	hority over		Yes	No
	ch as a bank account, securities account, or other financial ac	•	91b	1	X
	y ►		1	20.00	T
	g requirements for Form TD F 90-22.1, Report of Foreign Ba				
and Financial Accounts.	,				
				. 000	(2000)

Form 990 (2006)

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Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

orm 990			3	1-1042973		F	age 9
Part X	Information Regarding	g Transfers To and From Cization as defined in section	Controlled Entities. Controlled Entities. Controlled Entities.	Complete only	if the organization		
	is a controlling organi	Zation as defined in Section	1312(0)(13).			Yes	No
06	Did the reporting organiza	ition make any transfers to a c	controlled entity as defi	ned in section !	512(b)(13) of	100	
100		lete the schedule below for ea		ied in section o	312(b)(10) 01		Х
	(A)	(B)	(C)				
	Name, address, of each	Employer Identification	Description (of	(D) Amount of tran	ofor	
	controlled entity	Number	transfer		Amount or trans	sier	
a			1				
b							
							**
c							
	Totals						
		Limited				Yes	No
107	Did the reporting organiza	ation receive any transfers fro r	m a controlled entity as	defined in sec	ction		
	512(b)(13) of the Code? I	If "Yes," complete the schedul	le below for each contro	olled entity.			X
	(A)	(B)	(C)		(D)		
	Name, address, of each	Employer Identification	Description	of	Amount of trar	ısfer	
	controlled entity	Number	transfer				
a _							
b							
"							
С							
	Totals						
	Totals			Color Selections			
						Yes	No
108		e a binding written contract in		006, covering t	he interest,		
		uities described in question 107					X
	Under penalties of perjury	y, I declare that I have examined this rect, and complete Declaration of pre	return, including accompanyi	ng schedules and s	statements, and to the best of n of which preparer has any k	my Kn זכ nowledae	owleag
Pleas	and belief, it is true, corre	set, and complete Declaration of pre-	parer (other than onicer) is bas		To Willow property ried any R	omougo	
Sign	Signature of officer			Date			
Here							
	Type or print name a	nd title					
					Preparer's SSN or PTIN (See 0	Gen. Inst	. X)
Paid	Preparer's signature	1. Now in COA	/3/5/97 self	f- ployed ▶	P002455	32	
Prepa Use O	rer's Firm's name (or yours	SARFINO AND RHOADE	-/-/-/	EIN			
USE U	if self-employed), address, and ZIP + 4	11921 ROCKVILLE PI		Pho	one no. ► 301-770	-5500	
				852-2794		rm 990	

NORTH BETHESDA, MD

SCHEDULE A

(Form 990 or 990-EZ)

Organization Exempt Under Section -01(c)(3)
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information - (See separate instructions.)

► MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

GENERATIONS UNITED						542973
Compensation of the Five Highes (See page 2 of the instructions. List ex	st Paid Employe ach one. If there a	ees O	ther Than Off ne, enter "None	icers, Dire	ctors, a	nd Trustees
(a) Name and address of each employee paid more than \$50,000	(b) Title and average per week devoted to p		(c) Compensation	(d) Contribut employee bene deferred comp	fit plans &	(e) Expense account and other allowances
EE STATEMENT 12						
otal number of other employees paid over \$50,000 >	NONE					
Part II-A Compensation of the Five Higher (See page 2 of the instructions. List of	st Paid Indepen	dent er indiv	Contractors	for Profess . If there are	ional S	ervices enter "None.")
(a) Name and address of each independent contractor paid			(b) Type of se			c) Compensation
IONE		1				
		. –				
		-				
		-			1.5000	
Total number of others receiving over \$50,000 for professional services						
Part II-B Compensation of the Five Higher (List each contractor who performed firms. If there are none, enter "None	d services other th	nan pr	ofessional serv	for Other sices, whether	Service r individ	s uals or
(a) Name and address of each independent contractor paid			(b) Type of s	ervice		(c) Compensation
NONE		-				
					!	
Total number of other contractors receiving over \$50,000 for other services	NONE			학대 기가 있		

Schedule A (Form 990 or 990-EZ) 2006

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Pa	Statements About Activities (See page 2 of the instructions.)		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$	1		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
а	Sale, exchange, or leasing of property?	2 a		Х
b	Lending of money or other extension of credit?	2 b		x
С	Furnishing of goods, services, or facilities?	2 c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2 d	X	
е	Transfer of any part of its income or assets?	2e		x
3 a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	_3a		X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	X	
С	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3с		X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3 d		<u>x</u>
4a b	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a 4b		X X
С	Did the organization make a distribution to a donor, donor advisor, or related person?	4 c		X
d	Enter the total number or donor advised funds owned at the end of the tax year			
е	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year			
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the rights to provide advice on the distribution or investment of amounts in such funds or accounts			NONE
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year			NONE

Part IV	Reason for Non-Private For	undation Status	s (See pages 4 thro	ough 7 of the	instructions.)					
certify tha	at the organization is not a private foundati	on because it is: (Plea	se check only ONE appli	cable box.)						
5	A church, convention of churches, or asse	ociation of churches. S	Section 170(b)(1)(A)(i)							
6	A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)									
7	A hospital or a cooperative hospital service	ce organization. Section	on 170(b)(1)(A)(iii).							
8	A federal, state, or local government or g	overnmental unit. Sec	tion 170(b)(1)(A)(v).							
9	A medical research organization operated and state	-)(1)(A)(iii). Ente	r the hospital's r	name, city,				
10	An organization operated for the benefit of (Also complete the Support Schedule in F		sity owned or operated b	oy a government	al unit. Section 17	70(b)(1)(A)(iv).				
11a <u>X</u>	An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)									
11b	A community trust. Section 170(b)(1)(A)((vi). (Also complete the	e Support Schedule in P	art IV-A.)						
13	from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)									
	Type II	Type III - Fur	nctionally Integrated	Type III -	Other					
	Provide the following information	about the supported	organizations. (See pag	e 7 of the instru	uctions.)					
(a) Name(s) of supported organization(s)		(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	Is the s organizati the su organi	d) upported ion listed in pporting zation's documents?	(e) Amount of support				
				Yes	No					
Total										
ıotaı · ·						<u> </u>				
14	An organization organized and operated to	o test for public safet	tv. Section 509(a)(4), (Se	e page 7 of the	instructions.)					

Note	e: You may use the worksheet in the instruction	is for converting fro	om the accrual to th	ne casn method of a	accounting.	
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15	Gifts, grants, and contributions received. (Do					
	not include unusual grants. See line 28.)	1,056,982.	651,020.	751,955.	807,355.	3,267,312.
16	Membership fees received	151,779.	143,525.	89,290.	127,370.	511,964.
17	Gross receipts from admissions, merchandise					
	sold or services performed, or furnishing of					
	facilities in any activity that is related to the					
	organization's charitable, etc., purpose	137,529.	2,464.	56,099.	4,252.	200,344.
18	Gross income from interest, dividends,					
	amounts received from payments on securities					
	loans (section 512(a)(5)), rents, royalties, and					
	unrelated business taxable income (less					
	section 511 taxes) from businesses acquired					
	by the organization after June 30, 1975	11,714.	1,312.	4,962.	9,999.	27,987.
19	Net income from unrelated business					
	activities not included in line 18		_			
20	Tax revenues levied for the organization's			;		
	benefit and either paid to it or expended on			'		
	its behalf ,					
21	The value of services or facilities furnished to					
	the organization by a governmental unit					
	without charge. Do not include the value of					
	services or facilities generally furnished to the					
	public without charge					
22	Other income. Attach a schedule. Do not	STMT 14				
	include gain or (loss) from sale of capital assets	7,357.	13,044.	13,121.	13,116.	46,638.
23	Total of lines 15 through 22	1,365,361.	811,365.	915,427.	962,092.	4,054,245.
24	Line 23 minus line 17	1,227,832.	808,901.	859,328.	957,840.	3,853,901.
25	Enter 1% of line 23		8,114.			
26	Organizations described on lines 10 or 11: a	Enter 2% of amount	in column (e), line 24	1	▶ 26a	77,078
b	Prepare a list for your records to show the				15 t 5 6 5	
	governmental unit or publicly supported organ					
	amount shown in line 26a. Do not file this li	st with your retur	n. Enter the total	of all these excess	s amounts 🕨 26b	863,508
	Total support for section 509(a)(1) test: Enter line 24				▶ 26c	3,853,901.
d	Add: Amounts from column (e) for lines: 18					
		<u>46,638.</u> 26				938,133
е	Public support (line 26c minus line 26d total)				▶ 26e	2,915,768
f	Public support percentage (line 26e (numerator) of Organizations described on line 12: a For	livided by line 26c (d	enominator))	16 and 17 that	▶ 26f	75.6576 %
21	person," prepare a list for your records to she Do not file this list with your return. Enter the sum NOT APPLICABLE	ow the name of, and of such amounts for	and total amounts each year:	received in each	year from, each "	disqualified person.'
	(2005) (2004)					
b	For any amount included in line 17 that was r show the name of, and amount received for eac (Include in the list organizations described in line the difference between the amount received ar amounts) for each year:	h year, that was me es 5 through 11b, a	ore than the larger as well as individua	of (1) the amount	on line 25 for the list with your retu	year or (2) \$5,000 ي rn. After computing
	(2005) (2004)		(2003)	. _	(2002)	
С	Add: Amounts from column (e) for lines: 15 20	1	6	<u> </u>	1	I
	17 20	2	1		▶ 27c	
d	Add: Line 27a total	and line 27b total.	•		▶ 27d	
е	Public support (line 27c total minus line 27d total).				▶ 27e	
f	Total support for section 509(a)(2) test: Enter amou					
g	Public support percentage (line 27e (numerator)					
<u>h</u>		e) (numerator) divide	ed by line 27f (denon	ninator))	▶ 27h	9
28	Unusual Grants: For an organization describe prepare a list for your records to show, for	each year, the na	ame of the contri	butor, the date ar	nd amount of the	grant, and a brie

Pai		ABLE	3	
29	(To be completed ONLY by schools that checked the box on line 6 in Part IV) Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws,		Yes	No
	other governing instrument, or in a recolution of its governing hody?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its			
	brochures, catalogues, and other written communications with the public dealing with student admissions,			
	programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during			
	the period of solicitation for students, or during the registration period if it has no solicitation program, in a way			PARIS I
	that makes the policy known to all parts of the general community it serves?	31	\$95a.1	1000
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	1,14,514.1	1140
	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory	<u> </u>		
	hasia0	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing			
		32c		
c	with student admissions, programs, and scholarships? Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
				Sin
33	Does the organization discriminate by race in any way with respect to:			
_	Ctudantal viebta as mei illamas	- 47.5		
а	Students' rights or privileges?	33a		
ı	Admissions policies?	226		
L	Admissions policies?	33b	-	
	Employment of faculty or administrative staff?	33c		
		000		
(Scholarships or other financial assistance?	33d		

e	Educational policies?	33e		
f	Use of facilities?	33f		
ć	Athletic programs?	33g		
_				
ŀ	Other extracurricular activities?	33h	11,746	1 20 2 2
	If you anawared "Van" to any of the above places avalein (If you need more appear attach a congrete statement)			1.5
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
	· · · · · · · · · · · · · · · · · · ·		1	
ı	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4.05			
	of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	<u> </u>	

16

Pai	rt VI-A		penditures by Elect leted ONLY by an e					ART.F.
Che	ck ▶a		ation belongs to an affilia				l "limited c	control" provisions apply.
		Li	mits on Lobbying	Expenditures		Affilia t	(a) ted group otals	(b) To be completed for all electing
		(The term "	'expenditures" means	amounts paid or incur	red.)	Ì		organizations
36	Total lob	bying expenditu	ures to influence public	c opinion (grassroots	lobbying)	36		
37	Total lob	bying expenditi	ures to influence a legi	islative body (direct le	obbying)	37		
38	Total lob	bying expendit	ures (add lines 36 and	37)		38		
39			expenditures			39		
40			expenditures (add lines			40	Tank talan a da d	
41	Lobbying	nontaxable ar	nount. Enter the amou		i i			
		ount on line 4		bying nontaxable an	7			
			\$1,000,000 \$100,000					
			r \$1,500,000 \$175,000			41	g 5 - 12 12 13 13 14 14 14 14 14 14 14 14 14 14 14 14 14	
			r \$17,000,000 \$225,000		1 1			
			\$1,000,0			42		
42			amount (enter 25% of ne 36. Enter -0- if line			43		
43			ne 38. Enter -0- if line			44		
44	Subtract	. 11110 41 11 0111 111	ne 30. Linter -0- il linte	41 is more than are				
	Caution	If there is an	amount on either line	43 or line 44 vou mus	st file Form 4720			
	Caution	THE TOTAL TO UT		Averaging Period		501(h)	-1-11-1	
	(So	ome organizatio	ons that made a section		not have to com	plete all of the		ins below.
				Lobbying Expendi	tures During 4-	Year Averag	ing Perio	d
	Calenda	year (or fiscal	(a)	(b)	(c)		(d)	(e)
	year beg	inning in) 🕨	2006	2005	2004		2003	Total
	Lobbying	nontaxable						
45	amount					Description of the second of t		Wilder
	Lobbying	ceiling amount						
46	(150% of	line 45(e))			Para Language		Medicini.	g Al
47	Total lobb	ying expenditures						
	Grassroo	ots nontaxable						
48	amount		x 486 x 48 x 48 x 66 x 10 0 x 5 x 6 x 10 0 0 x 5 x 10 0	and the array of the first that the				35 se .
		s ceiling amount						
49		line 48(e))	The Assessment of the Assessment of the Control of			7 7 - St. Sales 7 4-3	Min to the little	deri
		ots lobbying						
		Lobbying A	ctivity by Nonelecti	ng Public Charities	<u> </u>			
	art VI-B	(For report	ing only by organiza	tions that did not co	mplete Part VI-	A) (See page	e 13 of the	e instructions.)
	ing the ve		ization attempt to influen					
			nion on a legislative mat				Yes N	No Amount
							X	
h	Paid sta	aff or managem		ation in expenses rep	orted on lines c th	rough h)	. X	
c		•					1	
			legislators, or the publ				. 2	
е	-		hed or broadcast state				. 2	
f			zations for lobbying pu				. 2	
g	-· ·		islators, their staffs, g				2	
h		_	ns, seminars, conventi				- I -	
i	Total lo	bbying expendi	itures (Add lines c thro	ough h .)		<i>.</i>		NONE
	If "Yes"	to any of the a	above, also attach a st	atement giving a det	ailed description	of the lobbying	activities.	
JSA 6E1	240 2 000						Schedul	e A (Form 990 or 990-EZ) 200

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Part VII

Information Regarding Transfers To and Transactions and Relations (Ips With Noncharitable Exempt Organizations (See page 13 of the instructions.)

51			or indirectly engage in any of the follo			ı sect	ion
		· · · · · · · · · · · · · · · · · · ·	n 501(c)(3) organizations) or in sectior		s?		
а	Transfers	from the reporting organiza	ition to a noncharitable exempt organiza	ation of:		Yes	No_
	(i) Cash	١			51a(i)		X
					a(ii)		X
b	Other tran						
	(i) Sale:	s or exchanges of assets w	rith a noncharitable exempt organization		b(i)		X
	(ii) Purc	hases of assets from a nor	charitable exempt organization		b(ii)		X
	(iii) Rent	al of facilities, equipment, c	or other assets		b(iii)		X
	(iv) Reim	bursement arrangements			b(iv)		Х
	(v) Loar	ns or loan guarantees			b(v)		X
	(vi) Perf	ormance of services or mer	mbership or fundraising solicitations		b(vi)		X
_			ng lists, other assets, or paid employees		C		X
4			" complete the following schedule. Column			L	
d		=	the reporting organization. If the organization				
			v in column (d) the value of the goods, other		•		
	(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and s	haring arra	naeme	nte
	LITIC TIO.	Amount involved	Name of nonchantable exempt organization	Description of transfers, transactions, and s		ingeme	
	N/A						
-							
	describe		otly affiliated with, or related to, one or ode (other than section 501(c)(3)) or inequals: (b)		Ye	s 🔽	ζ No
	Na	me of organization	Type of organization	Description of relations	ship		
	N/A						
	:						
_							
_							
	·····						
							-

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of organization

Schedule of Contributors

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

2006

Name of organization			Employer identification number
GENERATIONS UNITED			
		**************************************	31-1542973
Organization type (check o	ə):		
Filers of:	Section:		
Form 990 or 990-EZ	X 501(c)(3) (enter number) org	janization	
	4947(a)(1) nonexempt charita	ble trust not treated as a private	e foundation
	527 political organization		
Form 990-PF	501(c)(3) exempt private foun	dation	
	4947(a)(1) nonexempt charita	ble trust treated as a private fou	ındation
	501(c)(3) taxable private foun	dation	
General Rule - X For organizations	iling Form 990, 990-EZ, or 990-PF that r	received, during the year, \$5,000) or more (in money or
_	one contributor. (Complete Parts I and II.)		
Special Rules -			
under sections 50	c)(3) organization filing Form 990, or For (a)(1)/170(b)(1)(A)(vi), and received fror or 2% of the amount on line 1 of these fo	m any one contributor, during the	
during the year, a	c)(7), (8), or (10) organization filing Form gregate contributions or bequests of mo or educational purposes, or the preventio	re than \$1,000 for use exclusivel	y for religious, charitable,
during the year, s not aggregate to the year for an exc applies to this org	c)(7), (8), or (10) organization filing Form me contributions for use <i>exclusively</i> for record than \$1,000. (If this box is checked, <i>usively</i> religious, charitable, etc., purpose inization because it received nonexclusive	eligious, charitable, etc., purpose enter here the total contribution e. Do not complete any of the Pa rely religious, charitable, etc., co	es, but these contributions did ns that were received during arts unless the General Rule antributions of \$5,000 or more
990-EZ, or 990-PF), but the	are not covered by the General Rule and/ must check the box in the heading of the do not meet the filing requirements of Sch	neir Form 990, Form 990-EZ, or o	n line 2 of their Form

Schedule B (Form 990, 990-EZ, or 990-PF) (2006)

of Part I

Name of organization	GENERATIONS	UNITED

Employer identification number

of

31-1542973

Part I	Contributors (See Specific Instructions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	VARIOUS CONTRIBUTORS UNDER \$5,000	20,239.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2		400,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3_		15,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4		15,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5		100,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6		250,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

GENERATIONS UNITED

Employer identification number 31-1542973

Part I	Contributors	(See Specific	Instructions.)

Contributors (Gee openie metrantiere)		
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	73,036.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	11,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	40,000.	Person X Payroll X Noncash X (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	108,333.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	7,410.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		Person X Payroll
	(b) Name, address, and ZIP + 4 (b) Name, address, and ZIP + 4 (c) Aggregate contributions (b) Name, address, and ZIP + 4 (c) Aggregate contributions 11,000. (d) Name, address, and ZIP + 4 Aggregate contributions (e) Aggregate contributions 40,000. (c) Aggregate contributions (d) Name, address, and ZIP + 4 Aggregate contributions (e) Aggregate contributions (f) Name, address, and ZIP + 4 Aggregate contributions (h) Aggregate contributions (c) Aggregate contributions	

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Name of organization

GENERATIONS UNITED

31-1542973

Part I	Contributors (See Specific Instructions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13		10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
_14		20,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
15		5,553.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

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of Part II

Name of organization GENERATIONS UNITED

Employer identification number

31-1542973

of

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
9	PRINTING AND MAILING OF TWO ISSUES OF GENERATIONS UNITED'S NEWSLETTER, TOGETHER.		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	

89055J C021

Generations United, Inc. Fixed Assets June 30, 2006

Generations United, Inc. Fixed Assets June 30, 2006											
		Date		;	Accumulated Depreciation	90 - I	90-11	Accumulated Depreciation	III - 06	IV-06 Depression	Accumulated Depreciation 12/31/2006
Description	Identification	Acquired	Cost	Method	12/31/200 3	<u>Depreciation</u>	Depreciation	0007/00/0	Depreciation	Depreciation	A 11 40 00 00 00 00 00 00 00 00 00 00 00 00
NECX Laser Printer		3/25/1998	1,383.57	S/L 5yrs	1,383.57			1,383.57			
Fax Machine		3/25/1998	401.83	S/L 5yrs	401.83			401.83			
Docking Station (desk)		4/30/1998	739.19	S/L 5yrs	739,19			739.19			
Computers (2)		7/9/1998	2,933.97	S/L 5yrs	2,933.97			2,933,97			
Desk		7/31/1998	690.16	S/L 5yrs	690.16			690.16			
Shelving (closet)		7/31/1998	353.70	S/L 5yrs	353.70			353.70			
File cabinets		10/21/1998	419.99	S/L 5yrs	419.99			419.99			
Computer		4/1/1999	1,477.00	S/L 5yrs	1,477.00			1,477.00			
Computer		12/31/1999	1,575.00	S/L 5yrs	1,575.00			1,575,00			
Telephone		12/31/1999	2,000.00	S/L 5yrs	2,000.00			2,000.00			
Computer		12/31/1999	2,438.00	S/L 5yrs	2,438.00			2,438.00			
Computer		2/11/2000	1,506.68 Retirement	S/L 5yrs	1,506.68			1,506.68			
Computer		7/25/2000	1,410.00 Retirement	S/L 5yrs	1,410.00			1,410.00			
Equipment		8/10/2000	2,645.99 Retirement	S/L 5yrs	2,645.99			2,645.99			
Equipment		12/31/2000	1,997.44 KinNet	S/L 5yrs	1,997.44			1,997.44			
Equipment		12/31/2000	7,163.00 KinNet	S/L 5yrs	7,163.00			7,163.00			
Equipment		3/20/2001	1,588.18 KinNet	S/L 5yrs	1,588.18			1,588,18			
Computer		3/20/2001	2,261.00 KinNet	S/L 5yrs	2,261.00			2,261.00			
Computer		3/20/2001	2,688.00 SPARC	S/L 5yrs	2,688.00			2,688.00			
Computer		3/28/2001	2,510.88 KinNet	S/L 5yrs	2,510.80	0.08		2,510.88			
Computer		3/28/2001	2,510.87 SPARC	S/L 5yrs	2,510.80	0.07		2,510.87			
Tape drive		4/25/2001	1,148.50 KinNet	S/L 5yrs	1,091.17	57.33		1,148.50			
Assetts written off (no value)		6/30/2006	(41,842.95)					(41,842.95)			000000
Printer and Scanner		9/30/2001	2,348.93 KinNet	S/L 5yrs	2,114.10	117.45	117.38	2,348.93	!		2,348.93
Computer		12/20/2001	1,342.00 NFCSP	S/L 5yrs	1,140.70	67.10	67.10	1,274.90	67.10	•	1,342.00
Computer		4/23/2002	872.50 SPARC	S/L 5yrs	654.45	43.63	43.63	741.71	43.63	43.63	828.97
Computer		4/23/2002	872.50 KinNet	S/L 5yrs	654.45	43.63	43.63	741.71	43.63	43.63	828.97
Computer		9/17/2002	2,158.00 NFCSP	S/L 5yrs	1,402.70	107.90	107.90	1,618.50	10/.90	107.90	1,634.30
Computer	Dell Inspuron 2650	2/25/2003	727.05	S/L 5yrs	327.15	36.35	36.35	399.83	36.33	50.33	416.00
Computer	Dell Dimension 2400/DL	8/31/2004	926.48 Verizon	S/L 5yrs	231.60	46.32	46.32	324.24	46.32	40.32	410.00
Server Computer	Dell Poweredge 2600/Server	12/22/2004	3,800.67 Verizon	S/L 5yrs	950.15	190.03	190.03	1,330.21	190.03	190.03	1,/10.2/
Computer.	Optiplex 170L/DB	6/23/2005	988.00 Pew	S/L 5yrs	148.20	49.40	49.40	247.00	49.40	49.40	345.80
Shelving	AMCO Essentials	8/19/2005	1,149.00	S/L 5yrs	114.90	57.45	57.45	229.80	57.45	57.45	344.70
Projector	InFocus LP120 Gen10	10/7/2005	1,599.00 Pew	S/L 5yrs	79,95	79.95	79.95	239.85	79.95	79.95	399.75
Computer	Dell Precision Workstation 670/BE	10/28/2005	1,840.00 Venzon	S/L 5yrs	92.00	92.00	92.00	276.00	92.00	92.00	460.00
Website	Infotect	11/1/2005	18,968.75 Verizon	S/L 5yrs	632.28	948.44	948.44	2,529.16	948.44	948.44	4,426.04
Computer	Dell Optiplex 170L/JPL	12/14/2005	1,018.00 Pew	S/L 5yrs	50.90	20.90	50.90	152.70	50.90	50.90	254.50
Computer	Dell OptiPlex 170L/SYS	5/24/2006	1,023.00 Pew	S/L 5yrs			17.05	17.05	51.15	51.15	119.35
			39,633.88		50,379.00			12,471.61			16,133.01



GENERATIONS UNITED

CURRENT PORTFOLIO SUMMARY

Est Annual Income			700.63	700.63		3,329.95	4,874.97	4,624.95	12,829.87
Est Accrued Interest						404.75	1,801.63	753.80	2,960.18
Unrealized Gain or (Loss)	-					16.00	(1,753.00)	(1,138.00)	(2,875.00)
Fiscal Year Value 12/31/06		1.46	21,895.00	21,896.46		109,096,35	101,195.00	99,637.00	309,928.35
Total/Adj Cost Basis	Cash and Money Funds	1.46	21,895.00	21,896.46	Government Securities	109,079.70	102,948.59	100,775.95	312,804.24
Date Acquired			10/11/06			10/30/06	10/30/06	10/30/06	
Security Description		CASH	ML Bank Deposit Program	Total Cash and Money Funds		U.S. TREASURY NOTE 3.000% NOV 15 2007	U.S. TREASURY NOTE 4.875% AUG 15 2016 ORIGINAL UNIT COST: 102.99	U.S. TREASURY NOTE 4.625% OCT 31 2011 ORIGINAL UNIT COST: 100.80	Total Government Securities
Quantity			21,895			111,000	100,000	100,000	





Form **8868**

(Rev December 2006)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the T		•	File a separate application for each retur	rn.	
		Automatic 3-Month Exten	sion, complete only Part I and che	ck this box	× x
 If you are fil 	ling for ar	Additional (not automatic	3-Month Extension, complete on	lly Part II (on page 2 of th	is form).
Do not complet	e Part II u	nless you have already bee	n granted an automatic 3-month ex	tension on a previously f	iled Form 8868.
Part I Autor	matic 3-	Month Extension of Tim	e. Only submit original (no copie	es needed).	
			990-T and requesting an automati	tic 6-month extension - ch	eck this box
		ncluding 1120-C filers), part ncome tax returns.	nerships, REMICs, and trusts must u	use Form 7004 to request	an
one of the retu Form 8868 ele 8870, group re	urns note ectronica turns, or	d below (6 months for sec ly if (1) you want the add a composite or consolidate	nically file Form 8868 if you wan stion 501(c)(3) corporations require itional (not automatic) 3-month ex d From 990-T. Instead, you must si ing of this form, visit www.irs.gov/ef	ed to file Form 990-T). I xtension or (2) you file ubmit the fully completed	However, you cannot file Forms 990-BL, 6069, or and signed page 2 (Part II)
Type or	Name of	Exempt Organization		Emplo	yer identification number
print	GEI	ERATIONS UNITED		31	-1542973
File by the	Number	street, and room or suite no. If	a P.O. box, see instructions.		
due date for filing your		3 H STREET, NW			
return. See	City, tow	n or post office, state, and ZIP	code. For a foreign address, see instruction	ions.	
instructions		HINGTON, DC 20005			
Check type of	f return t	be filed (file a separate a			
X Form 990	-	 	90-T (corporation)	Form 4720	
Form 990			90-T (sec. 401(a) or 408(a) trust)	Form 5227	
Form 990-			90-T (trust other than above)	Form 6069	
Form 990-	-PF	Form 1)41-A	Form 8870	
If the organIf this is for for the whole g	nization d a Group group, ch	Return, enter the organizati	FAX No. Fax No. Fax No. Fax No. Fax No. Fax No. Fax Pax No. Fax No. Fa	mber (GEN)	
until			a section 501(c)(3) corporation red the exempt organization return for th		
> X > 164bis tour	tax year		, and ending	Final return Cha	nge in accounting period
		or less than 12 months, che			
-	-	is for Form 990-BL, 990-Fdits. See instructions.	PF, 990-T, 4720, or 6069, enter t	the tentative tax, less a	ny
b If this ap	plication	is for Form 990-PF or 990	-T, enter any refundable credits an	nd estimated tax paymer	nts
	· · · · · · · · · · · · · · · · · · ·	prior year overpayment all			3b \$
c Balance	Due. Sul	tract line 3b from line 3a	Include your payment with this for	orm, or, if required, depo	sit
with FTI instructio		n or, if required, by usin	ng EFTPS (Electronic Federal Ta	ax Payment System). S	ee 3c \$
		g to make an electronic fur	d withdrawal with this Form 8868, s	see Form 8453-EO and	
for payment in					
		perwork Reduction Act No	otice, see Instructions.		Form 8868 (Rev 12-2006)

Form 8868 (Rev. 4			Page 2
	filing for an Additional (not automatic) 3-Month Extension, complete only		
Note. Only c	omplete Part II if you have already been granted an automatic 3-month ex	tension on a previously filed	Form 8868.
	filing for an Automatic 3-Month Extension, complete only Part I (on page	1).	
	dditional (not automatic) 3-Month Extension of Time. You m		
Type or	Name of Exempt Organization	Employer identific	ation number
print	GENERATIONS UNITED	31-1542973	3
File by the	Number, street, and room or suite no If a P.O. box, see instructions.	For IRS use only	
extended due date for	1333 H STREET, NW		
filing the return See	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
instructions.	WASHINGTON, DC 20005		
Check type	of return to be filed (File a separate application for each return):		
X Form		Form 1041-A	Form 6069
Form	990-BL Form 990-T (sec. 401(a) or 408(a) trust)	Form 4720	Form 8870
Form	990-EZ Form 990-T (trust other than above)	Form 5227	1 51 15 0000
STOP! Do	not complete Part II if you were not already granted an automatic 3-mo	onth extension on a previou	sly filed Form 8868.
The boo	ks are in the care of ► BOOKKEEPER		.
	ne No. ▶ <u>202 289-3979</u> FAX No. ▶		
If the orga	anization does not have an office or place of business in the United States, o	check this box	▶ 🗀
• If this is fo	or a Group Return, enter the organization's four digit Group Exemption Numl	ber (GEN) If th	s is
	le group, check this box 🕨 🔃 If it is for part of the group, check this bo	ox 🕨 💹 and attach a list	with the
	EINs of all members the extension is for.		
	est an additional 3-month extension of time until	<u>11/15</u> ,20 <u>07</u>	
5 Forca	alendar year <u>2006</u> , or other tax year beginning,20	and ending	,20
	tax year is for less than 12 months, check reason: Initial return		e in accounting period
	in detail why you need the extension <u>ADDITIONAL TIME IS NEED</u>	ED TO PREPARE A	
COMPI	LETE AND ACCURATE RETURN.		
	0000 T (700 0000 T (700 0000 0000 0000 0		
	application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the	ie tentative tax, less any	0. 4
	fundable credits. See instructions.	ble eradite and actimated	8a \$
	application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundal		
•	ayments made. Include any prior year overpayment allowed as a cred	nt and any amount paid	8b \$
	ously with Form 8868.	- an if required deposit	OD 4
	ce Due. Subtract line 8b from line 8a. Include your payment with this form		
	FTD coupon or, if required, by using EFTPS (Electronic Federal Tax	. Fayment System). See	8c \$
instru	ctions. Signature and Verification	nn -	ου φ
Under penaltie	es of perjury, I declare that I have examined this form, including accompanying schedules	and statements, and to the best of	of my knowledge and belief,
it is true, corre	ct, and complete, and that I am authorized to prepare this form		
Olavartura -	Genelle L Truckenters Title > Agen	Date	-8113107
Signature	Ginelle L Studentius Title ► Agen Notice to Applicant. (To Be Complete	ted by the IRS)	7 0/10/0
10/0	have approved this application. Please attach this form to the organization's return.	led by the hto,	
10/0	have not approved this application. However, we have granted a 10-day grace of	eriod from the later of the date	shown below or the due
date.	of the organization's return (including any prior extensions). This grace period is	considered to be a valid exter	sion of time for elections
othe	erwise required to be made on a timely return. Please attach this form to the organization have not approved this application. After considering the reasons stated in item 7	mon's return. 7 - we cannot grant your reques	t for an extension of time
to fi	le. We are not granting a 10-day grace period.	, we cannot grant your reques	to an exemplon of time
	cannot consider this application because it was filed after the extended due date of	f the return for which an extensi	on was requested.
	er		
	Ву:		
Director			Date
	Mailing Address. Enter the address if you want the copy of this application	on for an additional 3-month	extension
Totallica	Name		
	SARETNO AND RHOADES, LLP		
Type or	SARFINO AND RHOADES, LLP Number and street (include suite, room, or apt. no.) or a P.O. box number		
print			
	City or town, province or state, and country (including postal or ZIP code)		
	MONTH DETHEODY, HD 20002-2104		Form 8868 (Rev. 4-2007)

FORM	990,	PART	I -	OTHER	DECREASES	IN	FUND	BALANCES

DESCRIPTION AMOUNT -----

UNREALIZED LOSS ON INVESTMENTS

TOTAL 6,741.

6,741.

FORM 990, PART II, LINE 25A - CURRENT OFFICER COMPENSATION SCHEDULE

PROGRAM	MANAGEMENT
SERVICES	AND GENERAL
86.531.	4,959.
86,531.	4,959.
	SERVICES 86,531.

FORM 990, PART IV - PREPAID EXPENSES AND DEFERRED CHARGES

		BEGINNING	ENDING
DESCRIPTION		BOOK VALUE	BOOK VALUE
PREPAID EXPENSES		NONE	9,914.
	TOTALS	NONE	9,914.

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FORM 990, PART IV - INVESTMENTS - OTHER SECURITIES

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	COST OR FMV
US TREASURY NOTES		338,566.	309,929.	FMV
	TOTALS	338,566.	309,929.	

FORM 990, PART IV - OTHER ASSETS _____

BEGINNING	ENDING
BOOK VALUE	BOOK VALUE
13,498. NONE	13,498. 2,960.
13,498.	16,458.
	BOOK VALUE 13,498. NONE

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FORM 990, PART IV - DEFERRED REVENUE

		BEGINNING	ENDING
DESCRIPTION		BOOK VALUE	BOOK VALUE
DEFERRED REVENUE		27,786.	76,000.
	TOTALS	27,786.	76,000.

29

FORM 990, PART V-A - CURRENT OFFICERS, DIRECTORS, AND TRUSTEES

TIONS EXPENSE ACCT YEE AND OTHER PLANS ALLOWANCES	18,570. NONE	NONE NONE	NONE	NONE	NONE	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS		ជ	ប	ជា	떱	ы
COMPENSATION	91,490.	NONE	NONE	NONE	NONE	NONE
TITLE AND TIME DEVOTED TO POSITION	EXECUTIVE DIRECTOR 40.00	CHAIR 1.00	VICE-CHAIR 1.00	TREASURER 1.00	SECRETARY 1.00	BOARD MEMBER 1.00
NAME AND ADDRESS	DONNA BUTTS 1331 H STREET, NW 900 WASHINGTON, DC 20005	JOHN ROTHER 1331 H STREET, NW 900 WASHINGTON, DC 20005	LAWRENCE MCANDREWS 1331 H STREET, NW 900 WASHINGTON, DC 20005	JAMES FIRMAN 1331 H STREET, NW 900 WASHINGTON, DC 20005	MARY LEE ALLEN 1331 H STREET, NW 900 WASHINGTON, DC 20005	SHAY BILCHIK

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FORM 990, PART V-A - CURRENT OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS 	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARC FREEDMAN 1331 H STREET, NW 900 WASHINGTON, DC 20005	BOARD MEMBER 1.00	NONE	NONE	NONE
ROBERT DUGGER 1331 H STREET, NW 900 WASHINGTON, DC 20005	BOARD MEMBER 1.00	NONE	NONE	NONE
SUSAN SULLIVAN 1331 H STREET, NW 900 WASHINGTON, DC 20005	BOARD MEMBER 1.00	NONE	NONE	NONE
ROBERT GOODWIN 1331 H STREET, NW 900 WASHINGTON, DC 20005	BOARD MEMBER 1.00	NONE	NONE	NONE
IRV KATZ 1331 H STREET, NW 900	BOARD MEMBER 1.00	NONE	NONE	NONE

V06-8.1 25060

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FORM 990, PART V-A - CURRENT OFFICERS, DIRECTORS, AND TRUSTEES

TIONS EXPENSE ACCT YEE AND OTHER PLANS ALLOWANCES	NONE	NONE	NONE NONE	NONE	NONE
CONTRIBUTIONS TO EMPLOYEE COMPENSATION BENEFIT PLANS	NONE	NONE	NONE	NONE	NONE
TITLE AND TIME DEVOTED TO POSITION	BOARD MEMBER				
	1.00	1.00	1.00	1.00	1.00
NAME AND ADDRESS	PAUL THORNELL	MARY ANN VAN CLIEF	JIMMIE PASCHALL	MICHAEL MARCUS	WILLIAM MINNIX
	1331 H STREET, NW				
	900	900	900	900	900
	WASHINGTON, DC 20005				

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31-1542973

FORM 990, PART V-A - CURRENT OFFICERS, DIRECTORS, AND TRUSTEES

TIONS EXPENSE ACCT YEE AND OTHER PLANS ALLOWANCES	NONE	NONE	NONE	NONE	NONE
CONTRIBUTIONS TO EMPLOYEE COMPENSATION BENEFIT PLANS	NONE	NONE	NONE	NONE	NONE
TITLE AND TIME DEVOTED TO POSITION	BOARD MEMBER 1.00	BOARD MEMBER 1.00	BOARD MEMBER 1.00	SPECIAL ADVISOR 1.00	SPECIAL ADVISOR 1.00
NAME AND ADDRESS	JUDY VREDENBURGH 1331 H STREET, NW 900 WASHINGTON, DC 20005	MATTHEW MELMED 1331 H STREET, NW 900 WASHINGTON, DC 20005	LARRY NAAKE 1331 H STREET, NW 900 WASHINGTON, DC 20005	ROBERT BLANCATO 1331 H STREET, NW 900 WASHINGTON, DC 20005	CATHERINE MILTON 1331 H STREET, NW

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FORM 990, PAKT V-A - CORKENT OFFICERS, D	DIRECTORS, AND INC.	AND INCOLERC
		THURST OF

EXPENSE ACCT AND OTHER ALLOWANCES	NONE
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	18,570.
COMPENSATION	91,490.
TITLE AND TIME DEVOTED TO POSITION	GRAND TOTALS
NAME AND ADDRESS	

STATEMENT 11

SCHEDULE A, PART I - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES	N OF THE FIVE HIGHEST PAID EMPLOYEES	D EMPLOYEES		
NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCOUNT
JAIA PETERSON LENT 1331 H STREET, NW SUITE 900 WASHINGTON, DC	PUBLIC POLICY DIR. 40.00	61,773.	5,084.	NONE
BRENT ELROD 1331 H STREET, NW SUITE 900 WASHINGTON, DC	PROGRAM DIRECTOR 40.00	51,130.	5,233.	NONE
	TOTAL COMPENSATION	112,903.	10,317.	NONE

STATEMENT 12

SCHEDULE A, PART III - EXPLANATION FOR LINE 2D

SEE PART V, FORM 990

SCHEDULE A, PART IV-A - OTHER INCOME

2003 2002	7,400. 7,665. 9,900. 32,290. 5,576. 1,381. 928. 7,917. 68. 4,075. 2,288. 6,431, 13,044. 13,121. 13,116. 46,638.
2005 2004	7,325. 7,400. 32. 5,576. NONE 68. 7,357. 13,044.
DESCRIPTION	HONORARIUM MISCELLANEOUS INCOME PIN SALES TOTALS